

Extended Project Start:

11/08/2025

TASK	No of Cases	Cases Completed	No of Cases with Underpin	Owner	RAG status	PROGRESS	START	DEADLINE	COMPLETED
Data Rectification for ABS									
Order of St John's Care Trust	29	9	TBC	Vicki	G	31%	11/08/2025	31/03/26	
OCC status 1&4	200	52	TBC	Tiff/Marie/ Cathy	G	26%	11/08/2025	31/03/26	
Non-OCC status 1 & 4	159	21	2	Tiff/Marie/ Cathy	G	13%	11/08/2025	31/03/26	
Data rectification for Pensioners									
Write to Pensioners to notify of delay in rectification	3,668	3,668	N/A	Rach/ Becky	G	100%	11/08/2025	30/09/25	06/11/25
OCC status 5	157	0	TBC	Gil/Helen	G	0%	11/08/2025	31/12/25	
Non-OCC & OBU Status 5	164	72	TBC	Gil/Helen	G	44%	11/08/2025	31/01/26	
Recalculate pension payments for those who have an underpin	TBC	0	TBC	Xaviah	G	#VALUE!	01/01/26	31/03/26	
Data rectification for deaths									
OCC status 7	112			Gil	G	0.0%	11/08/2025	30/06/26	
Non-OCC & OBU status 7	116			Steph / Tiff	G	0.0%	11/08/2025	30/06/26	
Recalculate death payments for those who have an underpin	TBC			Xaviah	G	0.0%	01/07/25	31/08/25	
Data rectification exit payments (transfer out)									
Interfund Out	139	133	5	Laura/Xaviah	G	96%	11/08/2025	31/08/26	
Transfer out non -club	13	1		Xaviah	G	8%	11/08/2025	31/08/26	
Transfer out Club	23	1		Xaviah	G	4%	11/08/2025	31/08/26	
Data Rectification for Interfunds held in other Authorities									
Request former LG membership to record as unaggregated to enable member to be in scope for McCloud rectification	4160			Jennie / Makarita	G	0%	01/10/2025	31/01/26	
Outside factors preventing McCloud Calculation									
Club transfer in	9				G	0.0%	11/08/2025	30/06/26	
Pension debit members	16				G	0.0%	11/08/2025	30/06/26	No guidance currently
Interfund in manual adjustments	20				G	0.0%	11/08/25	30/06/26	No guidance currently